

# PJCC Legacy Giving Letter of Intent

“As our parents planted for us, so do we plant for those who will come after us.”  
—Talmud

I/we are proud to share my/our intent to honor our values and provide for the future needs of the Peninsula Jewish Community Center (PJCC) through a legacy gift.

- I/we have already made a legacy gift in my/our estate plan.
- I/we intend to create a legacy gift soon.

My/our legacy gift will be through (check all that apply):

- Bequest in Will or Trust
- Beneficiary of an IRA, 401(k) or Other Retirement Plan
- Charitable Gift Annuity (CGA)
- Gift of Real Estate, Securities, or Property
- Life Insurance Policy
- Donor Advised Fund
- Other Vehicle (please describe): \_\_\_\_\_

The approximate/anticipated value of my/our commitment is \$\_\_\_\_\_ or \_\_\_\_\_% of my/our estate, IRA, or gift vehicle.

- To encourage others to make a legacy commitment, you have permission to list my/our names as follows:  
\_\_\_\_\_
- I/we prefer to remain anonymous.

Donor Name(s) \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Email(s) \_\_\_\_\_

Phone(s): \_\_\_\_\_

Donor Signature \_\_\_\_\_ Date: \_\_\_\_\_

Donor Signature \_\_\_\_\_ Date: \_\_\_\_\_

*This Letter of Intent is not a legal obligation and may be changed at my/our discretion at any time.*

Please share what your legacy gift means to you: \_\_\_\_\_

\_\_\_\_\_

**We also appreciate receiving copies of the estate planning documents that include indication of this gift.**

To discuss your legacy, please contact Roxanne Cohen at 650.378.2742 or rcohen@pjcc.org.

The PJCC Federal Tax ID # is 94-3227262.

Please return signed form by email to development@pjcc.org or by mail attn: Development Department



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