

PJCC Legacy Giving Letter of Intent

“As our parents planted for us, so do we plant for those who will come after us.”
—Talmud

I/we are proud to share my/our intent to honor our values and provide for the future needs of the Peninsula Jewish Community Center (PJCC) through a legacy gift.

- ☐ I/we have already made a legacy gift in my/our estate plan.
☐ I/we intend to create a legacy gift soon.

My/our legacy gift will be through (check all that apply):

- | | |
|---|---|
| <input type="checkbox"/> Bequest in Will or Trust | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Beneficiary of an IRA, 401(k) or Other Retirement Plan | <input type="checkbox"/> Donor Advised Fund |
| <input type="checkbox"/> Charitable Gift Annuity (CGA) | <input type="checkbox"/> Other Vehicle (please describe): _____ |
| <input type="checkbox"/> Gift of Real Estate, Securities, or Property | _____ |

The approximate/anticipated value of my/our commitment is \$ _____ or _____ % of my/our estate, IRA, or gift vehicle.

- ☐ To encourage others to make a legacy commitment, you have permission to list my/our names as follows:

- ☐ I/we prefer to remain anonymous.

Donor Name(s) _____

Address _____

City, State, Zip _____

Email(s) _____

Phone(s): _____

Donor Signature _____ Date: _____

Donor Signature _____ Date: _____

This Letter of Intent is not a legal obligation and may be changed at my/our discretion at any time.

Please share what your legacy gift means to you: _____

We also appreciate receiving copies of the estate planning documents that include indication of this gift.

To discuss your legacy, please contact Roxanne Cohen at 650.378.2742 or rcohen@pjcc.org.

The PJCC Federal Tax ID # is 94-3227262.

Please return signed form by email to development@pjcc.org or by mail attn: Development Department



Peninsula Jewish Community Center
800 Foster City Blvd., Foster City, CA. 94404
650.212.PJCC (7522) | pjcc.org